UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

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In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, et al.,	:	(Jointly Administered)
	:	
Debtors. ¹	:	
	X	

INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS REGARDING STATUS CONFERENCE ON MAY 8, 2023

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all Title III Debtors (the "<u>Committee</u>")² hereby submits this informative motion in response to the Court's *Order to***Appear for Urgent Status Conference [Case No. 17-3283, Docket No. 24115] (the "<u>Scheduling</u>

**Order") and respectfully states as follows:

1. Luc A. Despins will appear in person and Pedro Jimenez and G. Alexander Bongartz will appear via Zoom on behalf of the Committee at the Hearing (as defined in the

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

Scheduling Order), and reserve the right to be heard on any matter raised by any party at the Hearing.

2. In addition, Mr. Juan J. Casillas Ayala of Casillas, Santiago & Torres LLC and one of his co-counsel will also be attending, on behalf of the Committee, the Hearing, via Zoom.

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WHEREFORE, the Committee respectfully requests that the Court take notice of the

Dated: May 4, 2023 /s/ Luc A. Despins

above.

PAUL HASTINGS LLP
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Counsel to the Official Committee of Unsecured Creditors

- and -

/s/ Juan J. Casillas Ayala

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Local Counsel to the Official Committee of Unsecured Creditors

Exhibit A

PARTY APPEARANCE SHEET

Name of Party		Official Committee of Unsecured Creditors
Party Name Abbreviation (For Use with		Creditors Comm.
Zoom)		
ATTORNEY 1	Appearance Method	In Person
	Name	Luc A. Despins
	Law Firm	Paul Hastings LLP
	Email	lucdespins@paulhastings.com
	Phone Number	(212) 318-6001
	Docket Entry No. of Notice of Appearance	Docket No. 494
	Zoom Screen Name	Creditors Comm. / Despins, Luc / Paul Hastings LLP
ATTORNEY 3	Appearance Method	Via Zoom
	Name	Pedro Jimenez
	Law Firm	Paul Hastings LLP
	Email	pedrojimenez@paulhastings.com
	Phone Number	(212) 318-6790
	Docket Entry No. of Notice of Appearance	Docket No.23318
	Zoom Screen Name	Creditors Comm. / Bongartz, Alex / Paul Hastings LLP
Attorney 2	Appearance Method	Via Zoom
	Name	G. Alexander Bongartz
	Law Firm	Paul Hastings LLP
	Email	alexbongartz@paulhastings.com
	Phone Number	(212) 318-6472
	Docket Entry No. of Notice of Appearance	Docket No. 494

Zoom Screen Name	Creditors Comm. / Bongartz, Alex / Paul
	Hastings LLP